

**(I)(a) Statement showing Shareholding Pattern**

Name of the Company : Petronet LNG Limited						
Scrip Code: PETRONET - NSE				Quarter Ended: 31.03.2008		
532522 - BSE						
Category code	Category of Shareholder	No. of shareholders	Total No. of shares	No. of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	--	--	--	--	--
(b)	Central Government / State Government (s)	--	--	--	--	--
(c)	Bodies Corporate	4	375000000	375000000	50.00	50.00
(d)	Financial Institutions / Banks	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--
	<b>Sub-Total (A)(1)</b>	<b>4</b>	<b>375000000</b>	<b>375000000</b>	<b>50.00</b>	<b>50.00</b>
<b>(2)</b>	<b>Foreign</b>					--
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--
(c)	Institutions	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	--
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>4</b>	<b>375000000</b>	<b>375000000</b>	<b>50.00</b>	<b>50.00</b>
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>					--
<b>(1)</b>	<b>Institutions</b>					--
(a)	Mutual Funds / UTI	21	7816657	7816657	1.04	1.04
(b)	Financial Institutions / Banks	19	4022970	4022970	0.53	0.53
(c)	Central Government / State Government (s)	--	--	--	--	--
(d)	Veture Capital Funds	--	--	--	--	--
(e)	Inurance Companies	--	--	--	--	--
(f)	Foreign Institutional Investors	51	71930448	71930448	9.59	9.59
(g)	Foreign Venture Capital Investors	--	--	--	--	--
(h)	Any Other (specify)	--	--	--	--	--
	<b>Sub-Total (B)(1)</b>	<b>91</b>	<b>83770075</b>	<b>83770075</b>	<b>11.16</b>	<b>11.16</b>
<b>(2)</b>	<b>Non-institutions</b>					--
(a)	Bodies Corporate	2915	29205353	29205352	3.89	3.89
(b)	Individuals - (i) Individual shareholders holding nominal sharecapital up to Rs.1 lakh.	513511	157276999	157203322	20.97	20.97
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	821	22309325	21725815	2.97	2.97
(c)	Any Other (specify)	--	--	--	--	--
	- Trusts	39	307520	307520	0.04	0.04
	- Overseas Bodies Corporates	1	75000000	--	10.00	10.00
	- Non-resident Indians	4091	5902173	5902173	0.79	0.79
	- Clearing Members	462	1228599	1228599	0.16	0.16
	<b>Sub-Total (B)(2)</b>	<b>521840</b>	<b>291229969</b>	<b>215572781</b>	<b>38.83</b>	<b>38.83</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>521931</b>	<b>375000044</b>	<b>299342856</b>	<b>50.00</b>	<b>50.00</b>
	<b>TOTAL (A)+(B)</b>	<b>521935</b>	<b>750000044</b>	<b>674342856</b>	<b>100.00</b>	<b>100.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	--	--	--	--	--

	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>521935</b>	<b>750000044</b>	<b>674342856</b>	<b>100.00</b>	<b>100.00</b>
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(I)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

SI No.	Name of the shareholder	No. of Shares	Shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	GAS AUTHORITY OF INDIA LIMITED	93750000	12.50
2	BHARAT PETROLEUM CORPORATION LIMITED	93750000	12.50
3	INDIAN OIL CORPORATION LIMITED	93750000	12.50
4	OIL AND NATURAL GAS CORPORATION LIMITED	93750000	12.50
	<b>TOTAL</b>	<b>375000000</b>	<b>50.00</b>

(I)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

SI No.	Name of the shareholder	No. of Shares	Shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	GDF INTERNATIONAL	75000000	10.00
2	ASIAN DEVELOPMENT BANK	39000000	5.20
	<b>TOTAL</b>	<b>114000000</b>	<b>15.20</b>

(I)(d) **Statement showing deals of locked-in shares**

SI No.	Name of the shareholder	Category of Shareholders (Promoters/PUBLIC)	Number of locked-in shares	Locked-in shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N A			
2	N A			
<b>Total</b>				

(II)(a) **Statement showing details of Depository Receipts (DRs)**

SI No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated
			- N A -	
	<b>TOTAL</b>			

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

SI No.	Name of the DR Holders	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
			- N A -	
	<b>TOTAL</b>			